

THE COMPANIES ORDINANCE  
(CHAPTER 622) (the "**Ordinance**")

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VALENT ENERGY LIMITED  
(the "**Company**")

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NOTICE OF REDUCTION OF SHARE CAPITAL  
(Pursuant to Section 218 of the Ordinance)

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NOTICE IS HEREBY GIVEN THAT:

1. The Company has by passing a Special Resolution, approved a reduction of share capital of the Company (the "**Special Resolution**").
2. The Special Resolution was passed on 22 September 2025 to reduce the share capital of the Company from AUD286,000,000.00 and HKD1.00 to HK1.00. The amount of share capital to be reduced is AUD286,000,000.00.
3. Copies of the Special Resolution and the Solvency Statement signed by all the directors of the Company as required by the Ordinance in relation to such reduction of share capital are available for inspection during business hours at 1009, 10/F Gloucester Tower, Landmark, 15 Queen's Road Central, Hong Kong.
4. Any member of the Company who did not consent to or vote in favour of the Special Resolution or creditor of the Company may, within 5 weeks after the date of the Special Resolution, apply to the Court under Section 220 of the Ordinance for cancellation of the Special Resolution.

Dated this 26<sup>th</sup> day of September 2025.

*By Order of the Board*  
VALENT ENERGY LIMITED

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